

Team Establishment(**PROC 1008**) – **NAD Response Accepted.** **Reworded. See master document.**

Scope

This process **outlines Response:Rejected. Logic reviewed & determined to be correct.** steps necessary to establish the Project Delivery Team (PDT).

Policy

ER 5-1-11 [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er5-1-11/entire.pdf>]

ER 37-1-26 [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er37-1-26/entire.pdf>]

Responsibility

The Project Manager (PM) is responsible for initiating and leading the Project Delivery Team (PDT). PM will make every effort to identify all functional areas needed for project success during the planning stage, and to involve them throughout the lifecycle of the project.

The Resource Providers assist the PM **in** identifying team members **and resources available** for the project. They are also responsible for mentoring and supporting their assigned team members, and for maintaining the integrity of the original PDT to the greatest extent possible.
Response: Reworded. See master document.

PDT **members** and Resource Providers are responsible for and empowered to keep commitments they make in the project management plan. **Response: Accepted.**

Distribution

Project Manager (PM)*

Resource Provider(s)***PDT Response: Accepted**

Ownership

Recommend removal from all processes and references. Response: Comment rejected. BP/P2 Program Office changed to Configuration Management Board. See glossary

System References

Acronyms and Glossary[REF1001]

Change Management[PROC1004]

Customer Scope Definition[PROC1007]

PMP Development[PROC1012]

PMP/PgMP Content[REF1018]

Project Delivery Acquisition Strategy[PROC1020]

Project Workload Analysis and Resource Leveling[PROC1014]

Activity Preface

This process is performed during *PMP Development[PROC1012]*, once the customer and project scope have been identified, and whenever a member of the PDT is added or replaced. A resource in the context of this process is defined as an individual from within a District/Lab/Center, or another office within the region. Resources obtained via contract are addressed in *Project Delivery Acquisition Strategy[PROC1020]*.

The PM may request a specific individual from a Resource Provider based on that individual's unique talents or experience on a project. The Resource Provider will take the PM's request into consideration when making an assignment to a project. In making assignments, the Resource Provider **may** perform *Project Workload Analysis and Resource Leveling[PROC1014]* to verify availability of resources. **Response: Rejected , must be done.**

If the PM and Resource Provider are unable to find or agree on the appropriate resource for a project, the issue will be raised through the chain of command within the District/Lab/Center. If the resource is unavailable at the District/Lab/Center, a resource will be sought from within the region.

Changes in resource commitment will be coordinated between the PM and Resource Provider. The Resource Provider retains all supervisory control over their employees. Changing a resource commitment during project execution is a threshold that **may** cause *Change Management[PROC1004]* to execute. **Response: Reworded. See master document.**

The PM will enter the team members into P2, giving them the level of access needed to perform their functions within the system. After the team members are entered into P2, the process returns to *PMP Development[PROC1012]*.

Project Manager (PM)

1. Evaluate deliverables defined in scope of work of the project to determine what expertise is required on the project team.
2. Provide basic scope of work, preliminary schedule, and preliminary project budget to the resource providers.

The preliminary schedule and project budget is based on experience with projects of similar scope and complexity.

3. Request personnel for functions to be performed.

PM may request specific team members that s/he believes would add unique value to a specific project.

PM should try to balance strengths and limitations of the requested PDT members.

Resource Provider(s)

4. Review information provided by PM.
5. Determine expertise required and time commitment needed.

Stop and complete Project Workload Analysis and Resource Leveling[PROC1014].

If specific members are requested by name, then the Resource Provider(s) should try to accommodate the request, but must balance workload and prior commitments to avoid over-committing individual team members.

6. Inform PM of team member(s) nominations to support the project.

ER 5-1-11 states that Resource provider(s) are responsible for providing qualified PDT members.

7. Request PM's concurrence.

Project Manager (PM), Resource Provider(s)

If both PM and Resource Provider(s) agree, goto task #10. Otherwise, goto task #8.

8. Elevate issue within district/lab/center as appropriate.

If team member issue resolved, goto task #10. Otherwise, goto task #9.

9. Search for appropriate resources throughout the region.

If there are insufficient resources available locally with the requisite capabilities, then the PM/Resource Provider(s) will look throughout the region

Project Manager (PM)

10. Establish Project Delivery Team (PDT) by entering team members into P2.

Send notification to team members.

Team member assignments (especially the PM) remain constant throughout the life of the project, if at all possible. Also, USACE activities will make every effort to maintain original team members through the lifecycle of the project, making substitutions only when absolutely necessary.

Note: a change in one or more team members is a threshold **that may cause a** Change Management[PROC1004] for returning to PMP Development[PROC1012]. **Response:**
Reworded. See master document.

End of activity.

